2025 Deferred Benefit Statement



I am pleased to provide you with your deferred benefit statement showing the value of benefits at 7 April 2025. Please read the explanatory notes, in conjunction with your statement, on the following page.

Full Name

Date of Birth

National Insurance Number

Date of Leaving

Former Employer

Value of your benefits at 7 April 2025 – Section A

Payable unreduced from

Annual Pension

Tax Free Lump Sum

Value of your death benefits at 7 April 2025 – Section B

Survivor Pension

Partnership Status

Survivor's Annual Pension

If your partnership status is wrong please update *here* or choose personal details from the menu bar. The survivor pension may differ if your partnership status changes in the future.

Additional survivor benefits would be payable to any eligible children (usually under the age of 18 or in full-time education).

Death Benefits

Lump Sum Death Grant

Any lump sum death grant must by law be paid at the absolute discretion of SYPA but we will take full account of any Expression of Wish (nomination) you have made.

Please click here to view **Death Grant Nominations** or choose mypension accounts/death grant nominations.

If you have re-joined the LGPS in a fund in England or Wales and are still in active membership at the date of death, and/or you have an LGPS pension in payment, then the total death grant from the LGPS will be the greater of:

- a) the death in service death grant, or
- b) the aggregate of the death grants due in respect of your deferred benefit and any pension in payment death grant.